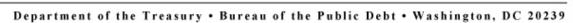
## PUBLIC DEBT NEWS





For Immediate Release CONTACT: Office of Financing May 27, 2009 202-504-3550

## TREASURY AUCTION RESULTS

Term and Type of Security CUSIP Number Series	5-Year Note 912828KV1 M-2014
Interest Rate	2-1/4%
High Yield <sup>1</sup>	2.310%
Allotted at High	44.97%
Price	99.718283
Accrued Interest per \$1,000	\$0.06148
Median Yield <sup>2</sup>	2.249%
Low Yield <sup>3</sup>	2.000%
Issue Date	June 01, 2009
Maturity Date	May 31, 2014
Original Issue Date	June 01, 2009
Dated Date	May 31, 2009

2400 2400	1124, 51, 2007	
	Tendered	Accepted
Competitive	\$81,182,250,000	\$34,889,037,200
Noncompetitive	\$111,003,400	\$111,003,400
FIMA (Noncompetitive)	\$0	\$0
Subtotal <sup>4</sup>	\$81,293,253,400	\$35,000,040,600 <sup>5</sup>
SOMA	\$1,206,077,100	\$1,206,077,100
Total	\$82,499,330,500	\$36,206,117,700
	Tendered	Accepted
Primary Dealer <sup>6</sup>	\$56,669,000,000	\$18,474,882,500
Direct Bidder <sup>7</sup>	\$2,718,000,000	\$977,497,000
Indirect Bidder <sup>8</sup>	\$21,795,250,000	\$15,436,657,700
<b>Total Competitive</b>	<del>\$81,182,250,000</del>	\$34,889,037,200

All tenders at lower yields were accepted in full.

 $<sup>^{2}</sup>$  50% of the amount of accepted competitive tenders was tendered at or below that yield.

 $<sup>^{\</sup>rm 3}$  5% of the amount of accepted competitive tenders was tendered at or below that yield.

<sup>&</sup>lt;sup>4</sup> Bid-to-Cover Ratio: \$81,293,253,400/\$35,000,040,600 = 2.32

<sup>&</sup>lt;sup>5</sup> Awards to combined Treasury Direct systems = \$77,721,400.

<sup>&</sup>lt;sup>6</sup> Primary dealers as submitters bidding for their own house accounts.

<sup>&</sup>lt;sup>7</sup> Non-Primary dealer submitters bidding for their own house accounts.

<sup>8</sup> Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.